



# Supporting pupils with medical conditions

**High Ercall Primary School**  
**Following LA established policy**  
**September 2025**

[illegible]

# MEDICAL CONDITIONS IN SCHOOL POLICY

## 2025-26

| Policy- Document Status |                                |                                |               |
|-------------------------|--------------------------------|--------------------------------|---------------|
| Policy Inception        | 4 <sup>th</sup> September 2025 | Named Responsibility           | Sarah Roberts |
| Policy Adoption         | 23 <sup>rd</sup> September 25  | Full Governors                 |               |
| Date of Policy review   |                                | 1 <sup>st</sup> September 2025 |               |
| Next review date        |                                | September 2026                 |               |

**This policy should be read in conjunction with the following policies also adopted within school:**

### Administering medication in school – school policy following LA guidelines

Medication in schools – LA Health and Safety manual

DFE 'Supporting pupils at school with medical conditions'

## First Aid Policy

## LA Medical Needs Policy

**This policy is written in line with the requirements of: -**

- Children and Families Act 2014 - section 100
- Supporting pupils at school with medical conditions: statutory guidance for governing bodies of maintained schools and proprietors of academies in England, DfE DEC 2015
- 0-25 SEND Code of Practice, DfE 2015
- Mental Health and behaviour in schools: departmental advice for school staff, DfE June 2014
- Equalities Act 2010
- Schools Admissions Code, DfE 2014
- Keeping Children Safe in Education (KCSIE), DfE 2025

**This policy should be read in conjunction with the following school policies:**

- SEND Policy and Annual SEN Information Report
- Administering Medication
- Single Equalities Policy and Plan
- Complaints Policy
- Admissions Policy
- Child Protection and Safeguarding Policy
- Medical Needs Policy – June 2025 LA

This policy was developed school stakeholders and health care professionals and will be reviewed annually.

## **1. Definitions of Medical Conditions**

Pupils' medical needs may be broadly summarised as being of two types:

**Short-term**, affecting their participation at school because they are on a course of medication. Please see the Administering Medication Policy as school will support children and administer medication as necessary when they are well enough to be in school.

**Long-term**, potentially limiting access to education and requiring on-going support, medicines or care while at school to help them to manage their condition and keep them well, including monitoring and intervention in emergency circumstances. It is important that parents feel confident that the school will provide effective support for their child's medical condition and that pupils feel safe.

Some children with medical conditions may be considered disabled. Where this is the case governing bodies must comply with their duties under the Equality Act 2010. Some may also have special educational needs (SEN) and may have a Health and Care Plan (EHCP). Where this is the case this policy should be read in conjunction with the 0-25 SEND Code of Practice and the school's SEN policy / SEN Information Report and the individual healthcare plan will become part of the EHCP.

## 2. The statutory duty of the governing body

The governing body remains legally responsible and accountable for fulfilling their statutory duty for supporting pupils at school with medical conditions. The governing body of High Ercall Primary School fulfils this by: -

- Ensuring that arrangements are in place to support pupils with medical conditions. In doing so we will ensure that such children can access and enjoy the same opportunities at school as any other child;
- Taking into account that many medical conditions that require support at school will affect quality of life and may be life-threatening. Some will be more obvious than others and therefore the focus is on the needs of each individual child and how their medical condition impacts on their school life;
- Ensuring that the arrangements give parents and pupils confidence in the school's ability to provide effective support for medical conditions, should show an understanding of how medical conditions impact on a child's ability to learn, as well as increase their confidence and promote self-care. We will ensure that staff are properly trained to provide the support that pupils need;
- Ensuring that no child with a medical condition is denied admission, or prevented from taking up a place in school because arrangements for their medical condition have not been made. However, in line with safeguarding duties, we will ensure that pupils' health is not put at unnecessary risk from, for example, infectious diseases, and reserve the right to refuse admittance to a child at times where it would be detrimental to the health of that child or others to do so;
- Ensuring that the arrangements put in place are sufficient to meet our statutory duties and ensure that policies, plans, procedures and systems are properly and effectively implemented;
- Developing a policy for supporting pupils with medical conditions that is reviewed regularly and accessible to parents and school staff (this policy);
- Ensuring that the policy includes details on how the policy will be implemented effectively, including a named person who has overall responsibility for policy implementation (see section below on policy implementation);
- Ensuring that the policy sets out the procedures to be followed whenever the school is notified that a pupil has a medical condition (see section below on procedure to be followed when notifications is received that a pupil has a medical condition);
- Ensuring that the policy covers the role of individual healthcare plans, and who is responsible for their development, in supporting pupils at school with medical conditions (see section below on individual healthcare plans);
- Ensuring that the school policy clearly identifies the roles and responsibilities of all those involved in arrangements for supporting pupils at school with medical conditions and how they will be supported, how their training needs will be assessed and how and by whom training will be commissioned and provided (see section below on staff training and support);
- Ensuring that the school policy covers arrangements for children who are competent to manage their own health needs and medicines (see section below on the child's role in managing their own medical needs);
- Ensuring that the policy is clear about the procedures to be followed for managing medicines including the completion of written records (see section below on managing medicines on school premises);
- Ensuring that the policy sets out what should happen in an emergency situation (see section below on emergency procedures);

- Ensuring that the arrangements are clear and unambiguous about the need to support actively pupils with medical conditions to participate in school trips and visits, or in sporting activities, and not prevent them from doing so (see section on day trips, residential trips and sporting activities);
- Considering whether to
  - develop transport healthcare plans in conjunction with the LA for pupils with life-threatening conditions who use home- to- school transport
  - Purchase and train staff in the use of defibrillators
  - Hold asthma inhalers for emergency use;
- Ensuring that the policy is explicit about what practice is not acceptable (see section on unacceptable practice);
- Ensuring that the appropriate level of insurance is in place and appropriate to the level of risk (see section on Liability and Indemnity);
- Ensuring that the policy sets out how complaints may be made and will be handled concerning the support to pupils with medical conditions (see section on complaints).

### 3. Policy implementation

The statutory duty for making arrangements for supporting pupils at school with medical conditions rests with the governing Body. The governing body have conferred the following functions of the implementation of this policy to the staff below, however, the governing body remains legally responsible and accountable for fulfilling our statutory duty.

**The overall responsibility for the implementation of this policy is given to Sarah Roberts, Headteacher.**

She will also be responsible for ensuring that sufficient staff are suitably trained and will ensure cover arrangements in cases of staff absences or staff turnover to ensure that someone is always available and on-site with an appropriate level of training.

**Gemma Lingham, Deputy Head,** will be responsible for briefing supply teachers, preparing risk assessments for school visits and other school activities outside of the normal timetable and for the monitoring of individual healthcare plans.

**Claire Machin, Business Manager, with Sarah Roberts, Headteacher and SENCO,** will be responsible in conjunction with parents/carers, for drawing up, implementing and keeping under review the individual healthcare plan for each pupil and making sure relevant staff are aware of these plans

All members of staff are expected to show a commitment and awareness of children's medical conditions and the expectations of this policy. All new members of staff will be inducted into the arrangements and guidelines in this policy upon taking up their post.

Procedure to be followed when notification is received that a pupil has a medical condition

This covers notification prior to admission, procedures to cover transitional arrangements between schools or alternative providers, and the process to be followed upon reintegration after a period of absence or when pupils' needs change. For children being admitted to our school for the first time with good notification given, the arrangements will be in place for the start of the relevant school term. In cases other cases, such as a new diagnosis or a child moving to our school midterm, we will make every effort to ensure that arrangements are put in place within two weeks.

In making the arrangements, we will take into account that many of the medical conditions that require support at school will affect quality of life and may be life threatening. We also acknowledge that some may be more obvious than others. We will therefore ensure that the focus is on the needs of each individual child and how their medical condition impacts on their school life. We aim to ensure that

parents/carers and pupils can have confidence in our ability to provide effective support for medical conditions in school, so the arrangements will show an understanding of how medical conditions impact on the child's ability to learn, as well as increase their confidence and promote self-care.

We will ensure that staff are properly trained and supervised to support pupils' medical conditions and will be clear and unambiguous about the need to support actively pupils with medical conditions to participate in school trips and visits, or in sporting activities, and not prevent them in doing so. We will make arrangements for the inclusion of pupils in such activities with any adjustments as required unless evidence from a clinician such as a GP states that this is not possible. We will make sure that no child with a medical condition is denied admission or prevented from attending the school because arrangements for supporting their medical condition have not been made. However, in line with our safeguarding duties, we will ensure that all pupils' health is not put at unnecessary risk from, for example infectious disease. We will therefore not accept a child in school at times where it would be detrimental to the health of that child or others.

High Ercall Primary School does not have to wait for a formal diagnosis before providing support to pupils. In cases where a pupil's medical condition is unclear, or where there is a difference of opinion, judgements will be needed about what support to provide based on available evidence. This would normally involve some form of medical evidence and consultation with parents/carers. Where evidence conflicts, some degree of challenge may be necessary to ensure that the right support can be put in place. These discussions will be led by the Headteacher and/or Deputy Head, and following these discussions an individual healthcare plan will be written in conjunction with the parent/carers by name of SENCO, and be put in place.

#### 4. Individual healthcare plans

Individual healthcare plans will help to ensure that High Ercall Primary School effectively supports pupils with medical conditions. They will provide clarity about what needs to be done, when and by whom. They will often be essential, such as in cases where conditions fluctuate or where there is a high risk that emergency intervention will be needed. They are likely to be helpful in the majority of other cases too, especially where medical conditions are long-term and complex. However, not all children will require one. The school, healthcare professional and parent/carer should agree, based on evidence, when a healthcare plan would be inappropriate or disproportionate. If consensus cannot be reached, Sarah Roberts, Headteacher, is best placed to take a final view. A flow chart for identifying and agreeing the support a child needs and developing an individual healthcare plan is provided at annex A.

Individual healthcare plans will be easily accessible to all who need to refer to them, while preserving confidentiality. Plans will capture the key information and actions that are required to support the child effectively. The level of detail within the plan will depend on the complexity of the child's condition and the degree of support needed. This is important because different children with the same health condition may require very different support. Where a child has SEN but does not have an EHC plan, their special educational needs should be mentioned in their individual healthcare plan.

Individual healthcare plans (and their review) should be drawn up in partnership between the school, parents/carers and a relevant healthcare professional e.g. school, specialist or children's community nurse, who can best advise on the particular needs of the child. Pupils should also be involved whenever appropriate. The aim should be to capture the steps which we should take to help manage their condition and overcome any potential barriers to getting the most from their education. Partners should agree who will take the lead in writing the plan, but responsibility for ensuring it is finalised and implemented rests with the school.

High Ercall Primary School will ensure that individual healthcare plans are reviewed at least annually or earlier if evidence is presented that the child's needs have changed. They will be developed and reviewed with the child's best interests in mind and ensure that name of school assesses and manages risks to the child's education, health and social wellbeing, and minimises disruption. Where a child is returning to school following a period of hospital education or alternative provision, we will work with the local authority and education provider to ensure that the individual healthcare plan identifies the support the child will need to reintegrate effectively.

Template 1 provides a basic template for the individual healthcare plan, and although this format may be varied to suit the specific needs of each pupil, they should all include the following information

- The medical condition, its triggers, signs, symptoms and treatments;
- The pupil's resulting needs, including medication (dose, side effects and storage) and other treatments, time, facilities, equipment, testing, access to food and drink where this is used to manage their condition, dietary requirements and environmental issues e.g. crowded corridors, travel time between lessons;
- Specific support for the pupil's educational, social and emotional needs - for example, how absences will be managed, requirements for extra time to complete exams, use of rest periods or additional support in catching up with lessons, counselling sessions;
- The level of support needed (some children will be able to take responsibility for their own health needs) including in emergencies. If a child is self-managing their medication, this should be clearly stated with appropriate arrangements for monitoring;
- Who will provide this support, their training needs, expectations of their role and confirmation of proficiency to provide support for the child's medical condition from a healthcare professional; and cover arrangements for when they are unavailable;
- Who in the school needs to be aware of the child's condition and the support required;
- Arrangements for written permission from parents/carers and name, Headteacher, for medication to be administered by a member of staff, or self-administered by the pupil during school hours;
- Separate arrangements or procedures required for school trips or other school activities outside of the normal school timetable that will ensure the child can participate e.g., risk assessment;
- Where confidentiality issues are raised by the parent/child, the designated individual to be entrusted with information about the child's condition; and
- What to do in an emergency, including whom to contact, and contingency arrangements. Some children may have an emergency healthcare plan prepared by their lead clinician that could be used to inform development of their individual healthcare plan

## 5. Roles and responsibilities

Please refer to the section on policy implementation for the functions that have been delegated to different, named members of staff at name of school.

In addition, we can refer to the Community Nursing Team for support with drawing up Individual Healthcare Plans, provide or commission specialist medical training, liaison with lead clinicians and advice or support in relation to pupils with medical conditions.

Other healthcare professionals, including GPs and paediatricians should notify the Community Nursing Team when a child has been identified as having a medical condition that will require support at school. Specialist local health teams may be able to provide support, and training to staff, for children with particular conditions (e.g. asthma, diabetes, epilepsy)

Pupils with medical conditions will often be best placed to provide information about how their condition affects them. They should be fully involved in discussions about their medical support needs and contribute as much as possible to the development of, and comply with, their individual healthcare plan. Other pupils will often be sensitive to the needs of those with medical conditions, and can, for example, alert staff to the deteriorating condition or emergency need of pupils with medical conditions.

Parents/carers should provide the school with sufficient and up-to-date information about their child's medical needs. They may in some cases be the first to notify the school that their child has a medical condition. Parents are key partners and should be involved in the development and review of their child's individual healthcare plan, and may be involved in its drafting. They should carry out any action they have agreed to as part of its implementation, e.g. provide medicines and equipment and ensure they or another nominated adult are contactable at all times.

The Local Authority are commissioners of school nurses for maintained schools and academies in the borough. Under Section 10 of the Children Act 2004, they have a duty to promote co-operation between relevant partners such as governing bodies of maintained schools, proprietors of academies, integrated care system and NHS England, with a view to improving the well-being of children with regard to their physical and mental health, and their education, training and recreation.

Providers of health services should co-operate with schools that are supporting children with medical conditions. They can provide valuable support, information, advice and guidance to schools, and their staff, to support children with medical conditions at school.

The Integrated Care System (ICS) commission other healthcare professionals such as specialist nurses. They have a reciprocal duty to co-operate under Section 10 of the Children Act 2004 (as described above for local authorities). The local Health and Well-being Board provides a forum for the local authority and ICS to consider with other partners, including locally elected representatives, how to strengthen links between education, health and care settings.

The Ofsted inspection framework places a clear emphasis on meeting the needs of disabled children and pupils with SEN, and considering the quality of teaching and the progress made by these pupils. Inspectors are already briefed to consider the needs of pupils with chronic or long-term medical conditions alongside these groups and to report on how well their needs are being met. Schools are expected to have a policy dealing with medical needs and to be able to demonstrate that it is being implemented effectively.

## 6. Staff training and support

The following staff have received general training.

School first aiders (full certificate) are:

**Wendy Gater** – DSL / TA / After School Manager

Full 2 day Paediatric First Aiders:

**Laura Young** (booked October 2025)

**Jess Decalmer**

**Alison Clinton**

Emergency Paediatric First aiders:



Sanny Patel

Charlotte Adams

Vikki Jones

Sally Jordan

Named people for administering medicines:

Vikki Jones

Laura Young

Wendy Gater

Alison Clinton

Jenny Aston

Sanny Patel

The following staff have received Specific/specialist training:

Asthma Awareness – Laura Young (September 2023)

Defibrillator – Wendy Gater (June 2024)

Epipen – All staff – October 2024

There is a register on site managed by the Business Manager to record staff training for administration of medicines and /or medical procedures.

All staff who are required to provide support to pupils for medical conditions will be trained by healthcare professional qualified to do so. The training need will be identified by the healthcare professional during the development or review of the individual healthcare plan. We may choose to arrange training ourselves and will ensure that it remains up-to-date.

Training should be sufficient to ensure that staff are competent and have confidence in their ability to support pupils with medical conditions, and to fulfil the requirements set out in the individual healthcare plans. They will need an understanding of the specific medical conditions they are being asked to deal with, their implications and preventative measures.

Staff must not give prescription medicines or undertake healthcare procedures without appropriate training (updated to reflect any individual healthcare plans). A first aid certificate does not constitute appropriate training in supporting children with medical conditions. Healthcare professionals, including the school nurse, can provide confirmation of proficiency of staff in a medical procedure, or in providing medication (see template).

All staff will receive induction training and regular whole school awareness training so that all staff are aware of the school's policy for supporting pupils with medical conditions and their role in implementing the policy. Sarah Roberts, Headteacher, will seek advice from relevant healthcare professions about training needs, including preventative and emergency measures so that staff can recognise and act quickly when a problem occurs.

The family of a child will often be key in providing relevant information to school staff about how their child's needs can be met, and parents will be asked for their views. They should provide specific advice, but should not be the sole trainer.

## 7. The child's role in managing their own medical needs

If, after discussion with the parent/carer, it is agreed that the child is competent to manage his/her own medication and procedures, s/he will be encouraged to do so. This will be reflected in the individual healthcare plan.

Wherever possible children will be allowed to carry their own medicines and relevant devices or should be able to access their medication for self-medication quickly and easily; these will be stored in the cupboard in name which room to ensure that the safeguarding of other children is not compromised. High Ercall does also recognise that children who take their medicines themselves and/or manage procedures may require an appropriate level of supervision. If it is not appropriate for a child to self-manage, then relevant staff will help to administer medicines and manage procedures for them.

If a child refuses to take medicine or carry out a necessary procedure, staff should not force them to do so, but follow the procedure agreed in the individual healthcare plan. Parents will be informed so that alternative options can be considered.

## 8. Managing medicines on school premises and record keeping

At High Ercall, the following procedures are to be followed:

- Medicines should only be administered at school when it would be detrimental to a child's health or school attendance not to do so;
- No child under 16 should be given prescription or non-prescription medicines without their parents written consent (see template B) - except in exceptional circumstances where the medicine has been prescribed to the child without the knowledge of the parents. In such cases, every effort should be made to encourage the child or young person to involve their parents while respecting their right to confidentiality;
- With parental written consent we will administer non-prescription medicines except never aspirin or containing aspirin except prescribed by a doctor. Medication, e.g. for pain relief, should never be administered without first checking maximum dosage and when previous dose was taken. This type of medication will only be administered for a short period (usually 1 or 2 days – and then the medication is sent home)
- Parents should be informed that:
  - Where clinically possible, medicines should be prescribed in dose frequencies which enable them to be taken outside school hours;
  - High Ercall Primary School will only accept prescribed medicines, with written permission from parent/carer that are in-date, labelled, provided in the original container as dispense a pharmacist and include instructions for administration, dosage and storage. The exception to this is insulin which must be in-date, but will generally be available to schools inside an insulin pen or a pump, rather than its original container;
  - All medicines will be stored safely in the medicine safes – there are 2 located in school in the school offices. Medicine which requires refrigeration will be kept in a

labelled bottle in a box at the bottom of a fridge either in the staffroom or in the Rainbow Room. Children should know where their medicines are at all times and be able to access them immediately. Where relevant, they should know who holds the key to the storage facility, name of staff and title.

- Medicines and devices such as asthma inhalers, blood glucose testing meters and adrenaline pens should be always readily available state where and not locked away. Asthma inhalers should be marked with the child's name. They are stored in small boxes in the classrooms and are readily available. Children will take these on trips or to after school clubs.
- During school trips the first aid trained member of staff will carry all medical devices and medicines required;
- A child who had been prescribed a controlled drug may legally have it in their possession if they are competent to do so, but passing it to another child for use is an offence. Monitoring arrangements may be necessary. Otherwise we will keep all controlled drugs that have been prescribed for a pupil securely stored in a non-portable container and only named staff will have access. Controlled drugs should be easily accessible in an emergency. A record should be kept of any doses used and the amount of the controlled drug held in the school;
- Staff administering medicines should do so in accordance with the prescriber's instructions. High Ercall Primary will keep a record of all medicines administered to individual children, stating what, how and how much was administered, when and by whom. Any side effects of the medication to be administer at school should be noted. Written records are kept of all medicines administered to children. These records offer protection to staff and children and provide evidence that agreed procedures have been followed;
- When no longer required, medicines should be returned to the parent/carer to arrange safe disposal. Sharps boxes should always be used for the disposal of needles and other sharps.

## 9. Emergency procedures

Sarah Roberts, Headteacher, will ensure that arrangements are in place for dealing with emergencies for all school activities wherever they take place, including school trips within and outside the UK, as part of the general risk management process.

Where a child has an individual healthcare plan, this should clear define what constitutes an emergency and explain what to do, including ensuring that all relevant staff are aware of emergency symptoms and procedures. Other pupils in the school should know what to do in general terms, such as informing a teacher immediately if they think help is needed.

If a child needs to be taken to hospital, staff should stay with the child until the parent arrives, or accompany a child taken to hospital by ambulance. Schools need to ensure they understand the local emergency services cover arrangements and that the correct information is provided for navigation systems.

## 10. Day trips, residential visits, and sporting activities

We will actively support pupils with medical condition to participate in day trips, residential visits and sporting activities by being flexible and making reasonable adjustments unless there is evidence from a clinician such as a GP that this is not possible.

We will always conduct a risk assessment so that planning arrangements take account of any steps needed to ensure that pupils with medical conditions can be included safely. This will involve consultation with parents\carers and relevant healthcare professions and will be informed by Health and Safety Executive (HSE) guidance on school trips.

## 11. Education of children unable to attend school because of health needs

The role of the school in supporting children unable to attend school because of health needs is defined in the DfE publication 'Supporting Pupils at School with a Medical Condition' (DfE 2015) and the Telford and Wrekin policy document 'Education of Children unable to attend school', June 2025.

Where a child is absent for less than 15 days, the responsibility for their education rests with school. Where a child is away from school for 15 days or more because of ongoing health needs whether consecutive or cumulative across the school year, the school will make arrangement to support the young person either through reintegration into school, through other means such as alternative provision or through education out of school.

Where a child is absent for more than 15 school days, and evidence of medical needs is confirmed by a relevant health practitioner, school will contact the Local Authority, via the [medicalneeds@telford.gov.uk](mailto:medicalneeds@telford.gov.uk) email address to discuss options. Where appropriate, a tripartite meeting will be held with school, the LA and parents represented; and this meeting will be used to develop an action plan so that the school and the LA can work together to meet the needs of the young person and to plan reintegration back into school as appropriate.

## 12. Other issues for consideration

Where a pupil uses home-to-school transport arranged by the LA and they also have a medical condition which is life-threatening, we will share the pupil's individual healthcare plan with the local authority.

There is a defibrillator in school, kept in the staffroom. Wendy Gater has received training in how to use it.

Once regulations have changed, the Governing Body will consider whether to hold asthma inhalers on site for emergency use.

## 13. Unacceptable practice

Although staff at High Ercall Primary School should use their discretion and judge each case on its merit with reference to the child's individual healthcare plan, it is not generally acceptable practice to:

- Prevent children from easily accessing their inhalers and medication and administering their medication when and where necessary;
- Assume that every child with the same condition requires the same treatment;
- Ignore the views of the child or their parents\carers; or ignore medical evidence or opinion (although this may be challenged);

- Send children with medical conditions home frequently or prevent them from staying for normal school activities, including lunch, unless this is specified in their individual healthcare plans;
- If the child becomes ill, send them to the school office or medical room unaccompanied or with someone suitable;
- Penalise children for their attendance record if their absences are related to their medical condition, e.g. hospital appointments;
- Prevent pupils from drinking, eating or taking toilet breaks whenever they need to in order to manage their medical condition effectively;
- Require parents\carers, or otherwise make them feel obliged, to attend school to administer medication or provide medical support to their child, including with toileting issues. No parent should have to give up working because the school is failing to support their child's medical needs; or
- Prevent children from participating, or creating unnecessary barriers to children participating in any aspect of school life, including school trips, e.g. by requiring parents to accompany the child.

#### 14. Liability and indemnity

Maven Public Sector Insurance through Telford and Wrekin Council – April 2025 to March 2026

#### 15. Complaints

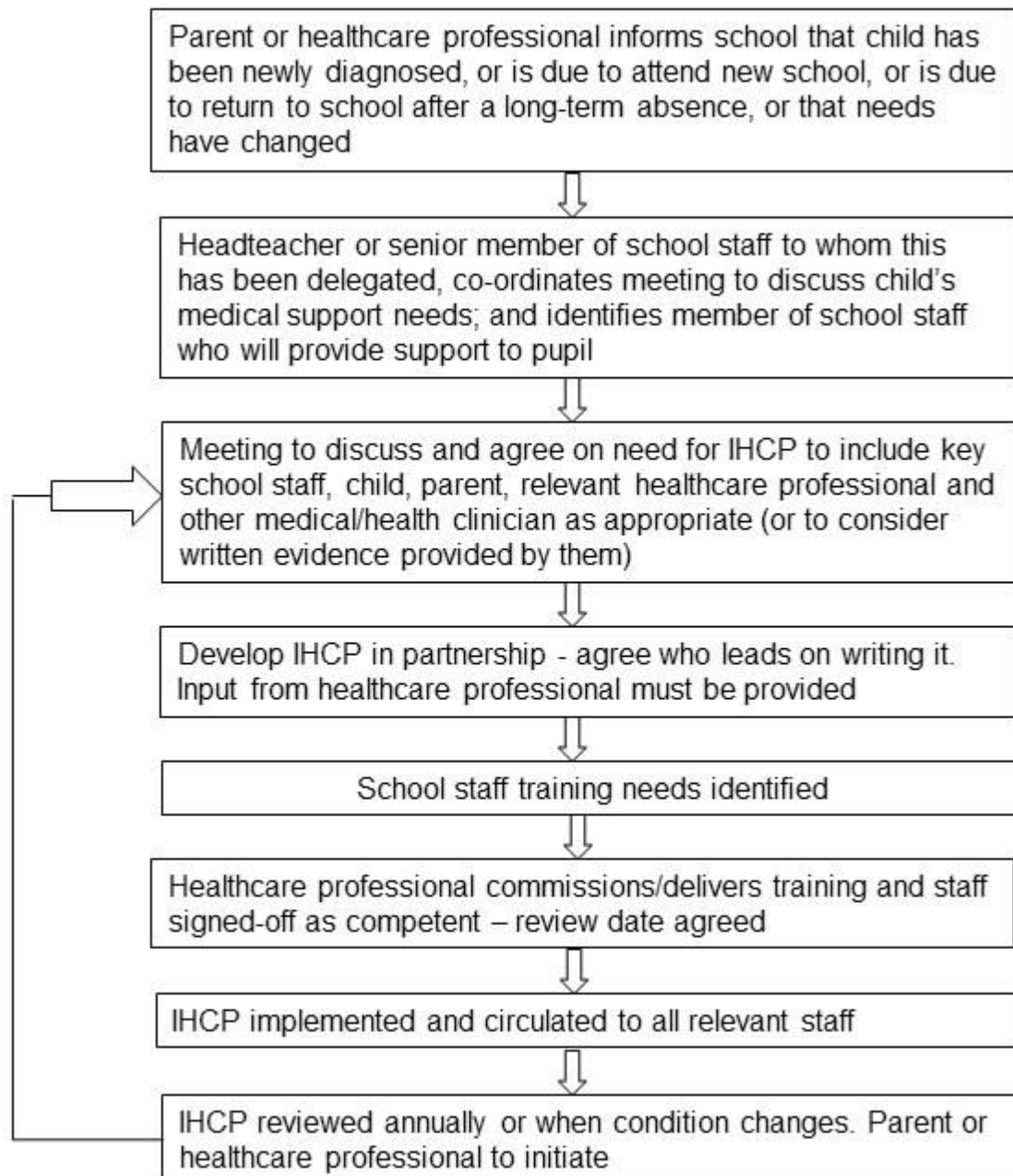
Should parents\carers be unhappy with any aspect of their child's care at High Ercall Primary School, they must discuss their concerns with the school. This will be with the child's class teacher in the first instance, with whom any issues should be addressed. If this does not resolve the problem or allay the concern, the problem should be brought to a member of leadership team, who will, where necessary, bring concerns to the attention of the Headteacher.

In the unlikely event of this not resolving the issue, the parent\carer must make a formal complaint using the School's Complaints Procedure.

**Further sources of information [here](#)**

## Annex

### Model process for developing individual healthcare plans



## Tripartite meeting record

|                                                                                                                                                                                                                                                                           |  |                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------|
| <b>Date:</b>                                                                                                                                                                                                                                                              |  | <b>Student:</b>               |
| <b>School:</b>                                                                                                                                                                                                                                                            |  | <b>Key contact at school:</b> |
| <b>Present at meeting:</b> <ul style="list-style-type: none"> <li>• School staff</li> <li>• Parent/carer</li> <li>• Student</li> <li>• Other professionals involved</li> </ul>                                                                                            |  |                               |
| <b>School update</b> <ul style="list-style-type: none"> <li>• To include the current school offer</li> <li>• Successes and challenges</li> <li>• How student is managing?</li> <li>• What else could be offered by school?</li> <li>• What are the next steps?</li> </ul> |  |                               |
| <b>Medical update</b> <ul style="list-style-type: none"> <li>• Update on current challenges</li> <li>• Advice and guidance on what can be managed</li> <li>• Medical evidence/documentation supplied?</li> </ul>                                                          |  |                               |
| <b>Update from other professionals</b>                                                                                                                                                                                                                                    |  |                               |
|                                                                                                                                                                                                                                                                           |  |                               |
| <b>Actions agreed</b> <ul style="list-style-type: none"> <li>• To include existing provision</li> <li>• Next steps and gentle challenge where appropriate</li> </ul>                                                                                                      |  |                               |
| <b>AOB</b>                                                                                                                                                                                                                                                                |  |                               |
| <b>Date of next meeting</b>                                                                                                                                                                                                                                               |  |                               |

## Action plan for student with medical needs

|                                                                                  |  |  |
|----------------------------------------------------------------------------------|--|--|
| <b>Student name</b>                                                              |  |  |
| <b>Date of last meeting</b>                                                      |  |  |
| <b>Next planned review meeting</b>                                               |  |  |
| <p>Actions agreed (in tripartite meeting):</p> <p><b>(expected outcomes)</b></p> |  |  |
| <p>Who will follow this up?</p>                                                  |  |  |
| <p>When will these actions be taken?</p>                                         |  |  |
| <p>Timeframe for the actions?</p>                                                |  |  |
| <p>Evaluation of the action:</p>                                                 |  |  |
| <p>Impact and next steps:</p> <p><b>(to be taken to the next meeting?)</b></p>   |  |  |



**Template A: Individual healthcare plan**

**Name of school/setting**

**Child's name**

**Group/class/form**

**Date of birth**

**Child's address**

**Medical diagnosis or condition**

**Date**

**Review date**

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**Family Contact Information**

**Name**

**Relationship to child**

**Phone no. (work)**

**(home)**

**(mobile)**

**Name**

**Relationship to child**

**Phone no. (work)**

**(home)**

**(mobile)**

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**Clinic/Hospital Contact**

**Name**

**Phone no.**

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**G.P.**

**Name**

**Phone no.**

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**Who is responsible for providing support in school?**

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**Describe medical needs and give details of child's symptoms, triggers, signs, treatments, facilities, equipment or devices, environmental issues etc.**

**Name of medication, dose, method of administration, when to be taken, side effects, contraindications, administered by/self-administered with/without supervision**

**Daily care requirements**

**Specific support for the pupil's educational, social and emotional needs**

**Arrangements for school visits/trips etc.**

**Other information**

**Describe what constitutes an emergency, and the action to take if this occurs**

**Who is responsible in an emergency (state if different for off-site activities)**

**Plan developed with**

**Staff training needed/undertaken – who, what, when**

Form copied to

Template B: parental agreement for setting to administer medicine.

The school/setting will not give your child medicine unless you complete and sign this form, and the school or setting has a policy that the staff can administer medicine.

Date for review to be initiated by

Name of school/setting

Name of child

Date of birth

Group/class/form

Medical condition or illness

Medicine

Name/type of medicine

*(as described on the container)*

Expiry date

Dosage and method

Timing

Special precautions/other instructions

Are there any side effects that the school/setting needs to know about?

Self-administration – y/n

Procedures to take in an emergency

NB: Medicines must be in the original container as dispensed by the pharmacy

Contact Details

Name

Daytime telephone no.

Relationship to child

**Address**

**I understand that I must deliver the  
medicine personally to**

|                                 |
|---------------------------------|
|                                 |
| <b>[agreed member of staff]</b> |

**The above information is, to the best of my knowledge, accurate at the time of writing and I give consent to school/setting staff administering medicine in accordance with the school/setting policy. I will inform the school/setting immediately, in writing, if there is any change in dosage or frequency of the medication or if the medicine is stopped.**

**Signature(s)**

**Date**

Template C: record of medicine administered to an individual child

**Name of school/setting**

**Name of child**

**Date medicine provided by parent**

**Group/class/form**

**Quantity received**

**Name and strength of medicine**

**Expiry date**

**Quantity returned**

**Dose and frequency of medicine**

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**Staff signature**

**Signature of parent**

**Date**

**Time given**

**Dose given**

**Name of member of staff**

**Staff initials**

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**Date**

**Time given**

**Dose given**

**Name of member of staff**

**Staff initials**

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**C: Record of medicine administered to an individual child (Continued)**

**Date**

**Time given**

**Dose given**

**Name of member of staff**

**Staff initials**

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**Date**

**Time given**

**Dose given**

**Name of member of staff**

**Staff initials**

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**Date**

**Time given**

**Dose given**

**Name of member of staff**

**Staff initials**

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**Date**

**Time given**

**Dose given**

**Name of member of staff**

**Staff initials**

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### Template D: record of medicine administered to all children

Name of school/setting

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[illegible]



Template E: staff training record – administration of medicines

**Name of school/setting**

**Name**

**Type of training received**

**Date of training completed**

**Training provided by**

**Profession and title**

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I confirm that [name of member of staff] has received the training detailed above and is competent to carry out any necessary treatment. I recommend that the training is updated [name of member of staff].

**Trainer's signature**

**Date**

I confirm that I have received the training detailed above.

**Staff signature**

**Date**

**Suggested review date**

## Template F: contacting emergency services

**Request an ambulance - dial 999, ask for an ambulance and be ready with the information below.**

**Speak clearly and slowly and be ready to repeat information if asked.**

- 1. your telephone number**
- 2. your name**
- 3. your location as follows [insert school/setting address]**
- 4. state what the postcode is – please note that postcodes for satellite navigation systems may differ from the postal code**
- 5. provide the exact location of the patient within the school setting**
- 6. provide the name of the child and a brief description of their symptoms**
- 7. inform Ambulance Control of the best entrance to use and state that the crew will be met and taken to the patient**
- 8. put a completed copy of this form by the phone**